

Application Investment funds & -products



Submit this application to:
Ecolabelling Sweden
ansokan@svanen.se

Date:

Applicant details

Company name (legal):

VAT number:

Company name (public/web name):

Company ID number:

Postal address:

Main phone number (incl. country code):

Company website:

Yes, the company is a Micro Enterprise

No. of employees:

Company turnover:

Invoice information

E-mail address for invoice in PDF:

(otherwise an administrative fee of 6 EUR is charged)

Billing address (if different from postal address):

Reference number needed on invoice?

If yes, please state no. or how to receive this information:

Other information to Nordic Ecolabelling regarding invoicing:

(If a new invoice needs to be issued due to lack of relevant information, an extra administrative fee may be charged).

Contact details

Application contact:

E-mail:

Phone number:

Primary licence contact:

E-mail:

Phone number:

Reference on invoice:

E-mail:

Phone number:

Recipient of yearly fund AUM request*:

E-mail:

Phone number:

Marketing contact:

E-mail:

Phone number:

*When the licence is approved, the yearly licence fee is charged. The fee for funds is based on the estimated AUM distribution (see next page). In the beginning of each year, Nordic Ecolabelling will request information about the actual AUM distribution. Based on that report, your final licence fee will be calculated.

Application details

First application

Renewal of or Change of licence

Licence number:

Yes, the application is based on a pre-approved index.

Investment fund or -product details

Registered for distribution in:

Sweden

Norway

Denmark

Finland

Iceland

Outside the Nordics

AUM distribution of fund (assets under management at time of application) in **EURO**:

(Not applicable for Investment products)

Sweden:

Norway:

Denmark:

Finland:

Iceland:

Outside the Nordics:

Ongoing charges of the fund (%):

(Not applicable for Investment products)

Fund type

Balanced fund

Equity fund

Fixed income fund

Investment products type

Fund-in-Fund

Fund insurance

Fund portfolio

Use the table for the countries that the fund is distributed in (if needed, please attach a separate spreadsheet)

Country:	Fund name in:	ISIN code:	Website link:
Sweden			
Norway			
Denmark			
Finland			
Iceland			
Outside the Nordics			

Applicant's undertaking

We are well acquainted with the:

[Regulations for Nordic Ecolabelling of Products](#)

- Fee Regulations for Nordic Ecolabelling
- Logo Guidelines for the Nordic Ecolabel

If our application for a Nordic Ecolabelling license is granted, we undertake to follow its rules as well as the Nordic Ecolabelling criteria and other regulations of which the Nordic Ecolabelling organization may inform us.

We thus undertake to follow the above-named regulations and:

- to satisfy current regulatory requirements on the exterior and interior environment in all production and handling of the product.
- to satisfy regulatory requirements applicable to the product in the Nordic area.
- to use the Nordic Ecolabel only on products that satisfy, in all respects, the requirements in the current Nordic Ecolabelling criteria.
- to use the Nordic Ecolabel only on products included in our license.
- not to simultaneously market the same product with same product name in the Nordic Countries with and without Nordic Ecolabel.
- to use the Nordic Ecolabel in accordance with Section 7 of the Regulations for Nordic Ecolabelling of Products and the Logo Guidelines for the Nordic Ecolabel.
- to provide factual information on the significance of Nordic Ecolabelling in product advertising and marketing material.
- to pay the required fee to the Nordic Ecolabelling organization and other costs in connection with our application for a Nordic Ecolabelling license and the inspection and testing on Nordic Ecolabelled products which are demanded by the Nordic Ecolabelling criteria in question or other regulations.
- to supplement the application with documentation regarding particular national requirements if the product is to be marketed in countries other than those specified at the time of application.
- to indemnify in full the Nordic Ecolabelling organization in the event of claims or other financial expenses incurred by the Nordic Ecolabelling organization as a result of damage caused by the product manufactured and/or sold by the licensee, including faults and defects in the product itself.
- to use the Nordic Ecolabel only while the associated license is valid.
- to immediately report any product or market changes that affect the issued license, to the Nordic Ecolabelling organizations where the product/service is sold.

The agreement permitting the use of and reference to the Nordic Ecolabel is concluded when a license is issued by the Nordic Ecolabelling organization.

Applicant's signature (authorized signatory)

E-mail:

Printed name:

Phone number:

Fund/Product manager (if other than applicant)

Company name (legal):

Contact person:

Postal address:

Phone number (incl. country code):

E-mail:

Fund/Product manager's undertaking

We are well acquainted with the regulations referred to in this application. As the fund manager of the product for which the applicant is requesting a Nordic Ecolabelling license, we hereby agree to manage our products in agreement with the Nordic Ecolabelling criteria in question. We also agree to satisfy pertinent regulatory requirements for the exterior and interior environment and handling of the product as well as regulatory product requirements.

Applicant's signature (authorized signatory)

Date:

Printed name: